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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
August 24, 2005¹**

Matters Set for 10:30 a.m.

A. MOTION TO EXECUTE COMMITMENT LETTER FOR EXIT FINANCING

Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket Nos. 9764 & 9765]

Response Deadline: 05/27/2005 @ 4:00 p.m. Central Time

Status: going forward in part

Related Documents:

1. Fee Letter in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9780] **FILED UNDER SEAL**

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on August 23, 2005.

2. Motion of the Official Committee of Equity Security Holders to Continue the Hearing or, Alternatively, Deny the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount Exit Financing [Docket No. 9832]
3. Motion Pursuant to Federal Rules of Bankruptcy Procedure 9018 and 9024 to Vacate Order Granting Ex Parte Motion to Authorize Debtors to File Under Seal That Certain Fee Letter in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9843]
4. Joint Limited Objection of the MIRMA Landlords and U.S. Bank National Association, as Trustee, to Debtors' Motion for the Approval of Exit Financing [Docket No. 9928]
5. Objection of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9929] **FILED UNDER SEAL**
6. Objection of the Ad-Hoc Committee of Bondholders of Mirant Americas Generation, LLC to the Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9933]
7. Objection of the State of New York to Debtors' Motion Pursuant to 11 U.S.C. § 105(a) and § 363(b) to Execute a Commitment Letter and Related Documents for Exit Financing [Docket No. 9934]
8. Limited Objection of the Towns of Haverstraw and Stony Point, New York and the Haverstraw-Stony Point Central School District to Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 10280]
9. Objection by County of Rockland to the Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 10289]
10. Notice of Amendment to Commitment Letter, Fee Letter and Engagement Letter [Docket No. 10681]
11. Second Notice of Amendment to Commitment Letter, Fee Letter and Engagement Letter [Docket No. 10734]
12. Notice of Request for Adjournment of Hearing on Exit Financing Motion [Docket No. 11006]
13. Notice of Rescheduled Hearing [Docket No. 11018]

B. MOTION TO APPROVE TRADING PRACTICES SETTLEMENT AGREEMENT WITH FERC

Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for an Order Authorizing Debtors Mirant Americas Energy Marketing, LP, Mirant California, LLC, Mirant Delta, LLC and Mirant Potrero, LLC to Enter Into and Perform Under the Trading Practices Settlement Agreement With FERC [Docket No. 10683]

Response Deadline: 08/19/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10684]
2. Declaration of David J. Reich in Support of Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for an Order Authorizing Debtors Mirant Americas Energy Marketing, LP, Mirant California, LLC, Mirant Delta, LLC and Mirant Potrero, LLC to Enter Into and Perform Under the Trading Practices Settlement Agreement With FERC [Docket No. 11041]

C. MOTION OF DEBTORS AND CALPX TO ESTABLISH PROCEDURES RELATING TO ASSIGNMENT OF CLAIMS

Joint Motion by Debtors and CalPX to Establish Procedures Relating to Assignment of Claims Under Settlement and Brief in Support Thereof [Docket No. 10688]

Response Deadline: 08/19/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Request for Judicial Notice in Support of Joint Motion by Debtors and CalPX to Establish Procedures Relating to Assignment of Claims Under Settlement and Brief in Support Thereof [Docket No. 10689]
2. Notice of Hearing [Docket No. 10690]
3. Submission of Additional Exhibits to Joint Motion by Debtors and CalPX to Establish Procedures Relating to Assignment of Claims Under Settlement and Brief in Support Thereof [Docket No. 10720]
4. Notice of Submission of NSP Address List in Connection With Joint Motion by Debtors and CalPX to Establish Procedures Relating to Assignment of Claims Under Settlement [Docket No. 10982]
5. Notice of Errata in Connection With Joint Motion by Debtors and CalPX to Establish Procedures Relating to Assignment of Claims Under Settlement [Docket No. 11002]

D. MOTION TO SELL WYANDOTTE TRANSFORMERS

Motion of Debtors for Entry of Order Pursuant to Sections 105 and 363(b), (f), and (m) of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004, Authorizing and Approving Sale of Transformers by Mirant Americas, Inc. and Mirant Wyandotte, LLC to Equisales Associates, Inc. Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 10695]

Response Deadline: 08/19/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10696]
2. City of Wyandotte's Conditional Objection to Sale of Transformers Free and Clear to Equisales Associates, Inc. [Docket No. 11030]

E. MOTION FOR ALLOWANCE OF ATTORNEY'S FEES

Motion and Memorandum of Law by the Wilson Shareholders for Allowance of Attorneys Fees and Costs [Docket No. 10680]

Response Deadline: 08/19/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10783]
2. Official Committee of Unsecured Creditors of Mirant Corporation, Et Al.'s Response to The Wilson Shareholders' Motion and Memorandum of Law for Allowance of Attorneys Fees and Costs Pursuant to 11 U.S.C. § 503(b)(3)(D) [Docket No. 11024]
3. Objection of Official Committee of Equity Security Holders of Mirant Corporation to Motion of Wilson Shareholders for Allowance of Attorneys' Fees and Costs [Docket No. 11029]
4. Debtors' Opposition to the Motion for Allowance of Attorneys' Fees and Costs Filed by the Wilson Shareholders [Docket Nos. 11033 & 11034]

F. MOTION TO ENFORCE ORDER STAYING CERTAIN LITIGATION

Debtors' Motion to Enforce Order Staying Certain Litigation and for Violation of Section 362(a)(3) of the Bankruptcy Code [Docket No. 10790]

Response Deadline: 08/19/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 10791]
2. Stipulation in Connection With Debtors' Motion and to Enforce Order Staying Certain Litigation and for Violation of Section 362(a)(3) of the Bankruptcy Code [Docket No. 11027]
3. Debtors' Witness and Exhibit List for August 24, 2005 Hearings [Docket No. 11028]
4. Consolidated Plaintiffs' Response to Debtors' Motion to Enforce Order Staying Certain Litigation and for Violation of Section 362(a)(3) [Docket No. 11031]
5. Consolidated Plaintiffs' Witness and Exhibit List for Hearing on Debtors' Motion for Enforce Order Staying Certain Litigation [Docket No. 11032]

G. MOTION TO WITHDRAW THE REFERENCE (Unsecured Creditors' Committee of Mirant Corp. v. Elmer B. Harris, et al., Adv. No. 05-4146)

Messrs. Harris, Westbrook, and Franklin's Motion to Withdraw Reference; Together With Supporting Memorandum [Adv. Docket No. 19]

Response Deadline:

Status: going forward with status conference

Related Documents:

1. Complaint [Adv. Docket No. 1]
2. Notice of Hearing on Motion to Withdraw the Reference [Adv. Docket No. 21]
3. Messrs. Harris, Westbrook, and Franklin's Jury Trial Demand [Adv. Docket No. 23]
4. Messrs. Harris, Westbrook, and Franklin's Motion to Stay Pending Resolution of Motion to Withdraw; Together With Supporting Memorandum [Adv. Docket No. 24]
5. Notice of Hearing on Motion to Stay [Adv. Docket No. 26]
6. Order Granting in Part and Denying in Part Motion of Official Committee of Unsecured Creditors of Mirant Corporation to Stay Proceedings and Toll All Time Periods With Respect to All Defendants [Adv. Docket No. 32]
7. Order Denying as Moot and Without Prejudice Motion by Messrs. Harris, Westbrook and Franklin to Stay Pending Resolution of Motion to Withdraw [Adv. Docket No. 33]
8. Witness and Exhibit List of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. for Hearing on August 24, 2005 [Adv. Docket No. 51]
9. Messrs. Harris, Westbrook, and Franklin's Witness and Exhibit List for Hearing on August 24, 2005 [Adv. Docket No. 52]

10. Objection to the Motion to Withdraw the Reference Filed by Defendants Elmer B. Harris, W.L. Westbrook, and H. Allen Franklin [Adv. Docket No. 53]
11. Joinder of Defendants Frederick D. Kuester, Gale E. Klappa and Stephen A. Wakefield in Motion to Withdraw Reference [Adv. Docket No. 56]
12. Messrs. Harris, Westbrook, and Franklin's Reply to the Official Committee of Unsecured Creditors of Mirant's Objection to the Motion to Withdraw the Reference [Adv. Docket No. 58]

H. MOTION TO DISMISS ADVERSARY PROCEEDING (Unsecured Creditors' Committee v. Elmer B. Harris, et al., Adv. No. 05-4146)

Motion to Dismiss Complaint [Adv. Docket No. 37]

Response Deadline:

Status: going forward

Related Documents:

1. Motion to Shorten Time and Request for Expedited Hearing With Respect to Motion to Dismiss Complaint [Adv. Docket No. 38]
2. Complaint [Adv. Docket No. 1]
3. Objection of Official Committee of Equity Security Holders of Mirant Corporation to Motion of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. to Shorten Time and Request for Expedited Hearing With Respect to Motion to Dismiss Complaint [Adv. Docket No. 41]
4. Order Granting Motion to Shorten Time and Request for Expedited Hearing With Respect to Mirant Committee's Motion to Dismiss Complaint [Adv. Docket No. 42]
5. Notice of Expedited Hearing [Adv. Docket No. 44]
6. Messrs. Harris, Westbrook, and Franklin's Response to (1) Corp Committee's Notice of Dismissal, and (2) Equity Committee's Objection to Expedited Hearing [Adv. Docket No. 45]
7. Statement of Official Committee of Equity Security Holders of Mirant Corporation in Response to Motion of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. to Dismiss Complaint [Adv. Docket No. 49]
8. Witness and Exhibit List of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. for Hearing on August 24, 2005 [Adv. Docket No. 51]
9. Messrs. Harris, Westbrook, and Franklin's Witness and Exhibit List for Hearing on August 24, 2005 [Adv. Docket No. 52]
10. Memorandum of Defendants Frederick D. Kuester, Gale E. Klappa and Stephen A. Wakefield in Support of Dismissal [Adv. Docket No. 57]

I. MOTION TO WITHDRAW THE REFERENCE (Mirant Corp, et al v. The Southern Company, Adv. No. 05-4099)

Motion of The Southern Company for Withdrawal of Reference of the Adversary Proceeding and Memorandum of Law in Support Thereof [Adv. Docket No. 9]

Response Deadline: 08/15/2005 @ 4:00 p.m. Central time

Status: going forward with status conference

Related Documents:

1. Notice of Hearing [Adv. Docket No. 10]
2. Plaintiffs' Memorandum of Law in Opposition to Motion of The Southern Company for Withdrawal of Reference [Adv. Docket No. 15]
3. Appendix of Exhibits in Support of Plaintiffs' Memorandum of Law in Opposition to Motion of The Southern Company for Withdrawal of Reference (Volume I) [Adv. Docket No. 16]
4. Appendix of Exhibits in Support of Plaintiffs' Memorandum of Law in Opposition to Motion of The Southern Company for Withdrawal of Reference (Volume II) [Adv. Docket No. 17]
5. Answer of The Southern Company [Adv. Docket No. 18]
6. Joint Witness and Exhibit List for Hearing on August 24, 2005 [Adv. Docket No. 20]
7. Notice of Filing in the District Court of Reply of The Southern Company to Plaintiffs' Memorandum of Law in Opposition to Southern's Motion for Withdrawal of Reference of the Adversary Proceeding [Adv. Docket No. 23]

Dated: August 23, 2005

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached Service List via email, facsimile and/or overnight courier on the 23rd day of August, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

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GLEN ALLEN, VA 23060
DO NOT SERVE – RETURNED MAIL

SARGENT AND LUNDY, LLC
55 EAST MONROE STREET
CHICAGO, IL 60603

SHADY HILLS
PO BOX 3202
MOBILE, AL 36652

SHADY HILLS POWER PLANT
201 ROOSEVELT BLVD
TARPON SPRINGS, FL 34689

STRATEGIC ENERGY, LLC
TWO GATEWAY CENTER, 9TH FLOOR
PITTSBURG, PA 15222

SUGAR CREEK POWER PLANT
5456 WEST 78TH
INDIANAPOLIS, IN 46268
DO NOT SERVE – RETURNED MAIL

SUPPLEMENTAL SERVICE LIST

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NEW YORK, NY 10019-6101

TEXAS EASTERN TRANSMISSION CORPORATION
5400 WESTHEIMER COURT
HOUSTON, TX 77050

THE ERORA GROUP, LG&E ENERGY, INC. AND
KENTUCKY PUBLIC
220 WEST MAIN STREET PO BOX 32010
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VERIZON VA
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PO BOX 27838
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WELLS FARGO BANK MINNESOTA NA
THOMAS M. KORSMAN
MAC #N9303-120
SIXTH STREET AND MARQUETTE AVENUE
MINNEAPOLIS, MN 55479

WINDSOR UNIFIED SCHOOL DISTRICT
9291 OLD REDWOOD HIGHWAY BUILDING 400
WINDSOR, CA 95492

WINDSOR UNIFIED SCHOOL DISTRICT
9291 OLD REDWOOD HWY BLGD 500
WINDSOR, CA 95492

WRIGHTSVILLE DEVELOPMENT FUNDING, L.L.C. &
WRIGHTSVILLE POWER FACILITY, L.L.C.
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